

AMENDMENT TO UNSECURED PROMISSORY NOTE

This AMENDMENT TO UNSECURED PROMISSORY NOTE (this "Amendment") is made as of _____, 2017, by RIALTO METROLINK SOUTH HOUSING PARTNERS, L.P., a California limited partnership ("Maker") and RIALTO HOUSING AUTHORITY, a public body, corporate and politic ("Holder").

WHEREAS, Holder previously made a loan to Maker for an affordable housing project in the City of Rialto, County of San Bernardino, State of California along Bonnie View Drive, west of Riverside Avenue (the "Loan").

WHEREAS, the Loan, is evidenced by an Unsecured Promissory Note dated June 28, 2016 in the original principal amount equal to Two Hundred Fifty Thousand Dollars (\$250,000) (the "Original Note").

WHEREAS, the Maker and Holder desire to amend the Original Note to increase the principal loan amount to Four Hundred Fifty Thousand Dollars (\$450,000).

NOW, THEREFORE, in consideration of the foregoing and for other consideration the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree that the Original Note is hereby amended as set forth herein and shall be subject to the following terms and conditions:

1. The principal amount of the Loan is hereby increased to Four Hundred Fifty Thousand Dollars (\$450,000).
2. Except as amended by this Amendment, the Original Note shall remain unmodified and in full force and effect.
3. This Amendment may be executed in two or more counterparts, each of which shall be deemed an original, but all of which when taken together shall constitute one and the same instrument.

[signature page follows]

IN WITNESS WHEREOF, the undersigned have executed this Amendment to Promissory Note on this 1st day of October, 2017.

DEVELOPER:

RELATED METROLINK SOUTH HOUSING
PARTNERS, L.P., a California limited partnership

By: RELATED/RIALTO METROLINK SOUTH
DEVELOPMENT CO., LLC, a California
limited liability company, its administrative
general partner

By: _____
Frank Cardone, President

By: CORE RIALTO METRO SOUTH MGP,
LLC, a California limited liability company,
its managing general partner

By: National Community Renaissance of
California, a California nonprofit
public benefit corporation, its sole
member and manager

By: _____
Name: _____
Title: _____

By: HPI RIALTO, LLC, a California limited
liability company, its co-general partner

By: Housing Partners I, Inc.,
a California nonprofit public benefit
corporation, its sole member

By: _____
Name: _____
Title: _____

By: LABARGE INDUSTRIES, INC.,
a California corporation, its co-general
partner

By: _____
Josh LaBarge, President

[signatures continue on next page]

AUTHORITY:

Dated: _____, 2017

RIALTO HOUSING AUTHORITY,
a California public body, corporate and
politic

ATTEST:

Authority Clerk

By: _____

Authority Chair

APPROVED AS TO FORM:

ALESHIRE & WYNDER, LLP

By: _____
Fred Galante, Authority Attorney