



APPENDIX

Small Business Concerns Information

The Proposer shall furnish the following information. Additional sheets may be attached, if necessary.

- (1) Name: Lance, Soll & Lunghard, LLP
- (2) Address: 203 N. Brea Blvd., Suite 203, Brea, CA 92821
- (3) Phone No.: 714-672-0022 Fax No.: 714-672-0331
- (4) E-Mail: bryan.gruber@lslcpas.com
- (5) Type of Firm: (Check all that apply)
 Individual Partnership Corporation
 Minority Business Enterprise (MBE) Women Business Enterprise (WBE)
 Small Disadvantaged Business (SDB) Veteran Owned Business
 Disabled Veteran Owned Business Other
- (6) Business License: Yes No License Number: _____
- (7) Tax Identification Number: 95-2700123
- (8) Contractors License: State: _____ License No. : N/A Classification(s) _____
- (9) Names and Titles of all members of the firm:

Bryan Gruber, Partner	Mike Agresti, Partner	Debbie Harper, Partner	Richard Kikuchi, Partner
Mike Mangold, Partner	David Myers, Partner	Adaom Odom, Partner	Don Slater, Partner
Maria Arriola, Partner	Pam Bustos, Partner	Yana Weaver, Partner	Brandon Young, Partner
Gail Gray, Partner			
- (10) Number of years as a contractor in construction work of the type: N/A
- (11) Three (3) projects of this type recently completed: N/A - See references listed in proposal
Type of project: _____
Contract Amount: _____ Date Completed: _____
Owner: _____ Phone: _____
Type of project: _____
Contract Amount: _____ Date Completed: _____
Owner: _____ Phone: _____
Type of project: _____
Contract Amount: _____ Date Completed: _____
Owner: _____ Phone: _____
- (12) Person who inspected the site of the proposed work for your firm:
Name: N/A Date of Inspection: N/A



CITY OF RIALTO

**DISCLOSURES REQUIRED BY PERSONS OR ENTITIES
CONTRACTING WITH THE CITY OF RIALTO***

Pursuant to City of Rialto Code of Ordinances Section 2.48.145, all persons or business entities supplying any goods or services to the city, or seeking a loan or grant awarded by the city, whether through an application or proposal, shall disclose in such application or proposal whether any city officer, employee, or consultant may have a financial or non-financial interest in the person or business entity, or in any member, employee, owner, or officer of the business entity.

- A financial interest shall mean any interest that is prohibited under state law, including California Government Code Sections 1090 and 87100, and California Code of Regulation Section 18700 *et seq.*
- A non-financial interest shall mean any interest that is prohibited by City of Rialto Code of Ordinances Section 2.48.140 (attached here).

For the purpose of helping the City understand whether City personnel might have a conflict of interest in you or your organization, please disclose below whether you or any of your members, employees, paid or unpaid officers, paid or unpaid directors, or owners are (or are related to) a City elected or appointed official, a City officer, or a City employee or consultant.

Name of Your Organization's Affected Member, Employee, Paid or Unpaid Officer, Paid or Unpaid Director, or Owner	Name of City Elected or Appointed Official, City Officer, a City Employee or Consultant	Relationship Between the Two
NONE		
NONE		

By submitting [this application/proposal], or supplying any goods or services to the city, the [applicant/vendor/contractor/consultant] hereby attests under penalty of perjury, personally and/or on behalf of the entity [submitting this application/proposal or supplying any goods or services to the city] that no City of Rialto elected or appointed official, employee or consultant has a financial or non-financial interest, as such terms are defined in California Government Code Sections 1090 and 87100 and in City of Rialto Code of Ordinances Section 2.48.145, in the [applicant/vendor/contractor/consultant], except as specifically disclosed herein.

Person/Entity: LANCE, SOLL & LUNGHARD LLP

By: BR

Name: BRYAN GRUBER

Title: PARTNER

*Attach a copy of the Conflict of Interest and Disclosure ordinances for reference.



2.48.140 - General—Conflict of interest.

No officer or employee of the city shall have any financial interest in the transaction of business in connection with the purchase of goods and services for the city. No officer or employee of the city may contract with any person related to any officer or employee of the city by blood or marriage within the third degree for supplies, services or equipment, unless the purchase is by written competitive bid and the person so related submits the lowest responsible bid. No officer or employee shall participate in the procurement or selection process when such officer or employee has a relationship with a person or business entity seeking a contract under this chapter which would subject such officer or employee to the prohibition of California Government Sections 87100 et seq., or Government Code Section 1090.

(Ord. 1334 § 1 (part), 2002)

2.48.145 - General—Disclosures required by persons contracting with the city.

All persons or business entities supplying any goods or services to the city, whether through an application or proposal, shall disclose in such application or proposal whether such person, entity or representatives or officers of the business entity is related to any officer or employee of the city by blood or marriage within the third degree which would subject such officer or employee to the prohibition of California Government Sections 87100 et seq., Fair Political Practices Commission Regulation Section 18702, or Government Code Section 1090, as such provisions may be amended from time-to-time. To this end, any such application or request for proposals shall prominently provide the following disclosure:

By submitting [this application/a proposal], or supplying any goods or services to the city, the [applicant/vendor/contractor/consultant] hereby attests under penalty of perjury, personally or on behalf of the entity [submitting this application/a proposal or supplying any goods or services to the city], as well the entity's officers, representatives and the undersigned, that it/they have they no financial interests, as such term is defined in California Government Sections 87100 et seq., Fair Political Practices Commission Regulation Section 18702, or Government Code Section 1090, whether written or verbal, with any City of Rialto elected or appointed official or employee, except as specifically disclosed in the space provided immediately below in [this application/a proposal/the contract or purchase order]: _____ [insert any applicable city official/employee name(s)]. The nature of the relationship with the person listed above is _____.

(Ord. No. 1572, § 2, 9-13-16)

CITY OF RIALTO
REQUEST FOR PROPOSAL #21-034
PROPOSER SIGNATURE DECLARATION

The undersigned hereby offers and agrees to furnish the goods and services in compliance with all the service level requirements, instructions, specifications, and any amendments contained in this RFP document and any written exceptions in the offer accepted by the City.

This proposal is genuine, and not sham or collusive, nor made in the interest or on behalf of any person not herein named; the Proposer has not directly or indirectly induced or solicited any other Proposer to put in a sham proposal, or any other person, firm or corporation to refrain from submitting a proposal; and the Proposer has not in any manner sought by collusion to secure for themselves an advantage over any other Proposer.

Each proposal must be signed on behalf of the Proposer by an officer authorized to bind the Proposer to the proposal. I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct, and I agree to the terms and conditions in this proposal.

LANCE, SOUL & LUNGHARD LLP
Company Name


Signature of Authorized Person

203 N. BREA BLVD. SUITE 203
Address

BRYAN GRUBER
Printed Name

BREA CA 92821
City State Zip Code

PARTNER
Title

City of Rialto License Number

4/8/2021
Date

The Proposer hereby acknowledges receipt of and agrees this submittal is based on the RFP and the following addenda. Failure to indicate receipt of addenda may result in the Proposer being rejected as non-responsive.

ADDENDUM # 1 DATED 4/2/2021 ADDENDUM # _____ DATED _____

ADDENDUM # _____ DATED _____ ADDENDUM # _____ DATED _____
(If additional addenda are issued, attach a complete listing of these addenda when submitting this PROPOSAL.)

No PROPOSAL

In order to help us improve our internal processes and become a better customer, if you are not submitting a PROPOSAL, please state the reason(s) why and return this page to the Purchasing Manager.

Appendix 4

CITY OF RIALTO
REQUEST FOR PROPOSAL #21-034
PROPOSERS BACKGROUND INFORMATION

Proposers Information

Proposer's Contact Name: Bryan Gruber
Lance, Soll & Lunghard, LLP

Contact Title: Partner

Mailing Address: 203 N. Brea Blvd., Suite 203
Brea, CA 92821

Location of Business
(if different from mailing address):

Telephone Number: 714-672-0022

Pager Number: n/a

24 Hour Tel. Number: n/a

Fax Number: 714-672-0331

E-Mail Address: bryan.gruber@lslcpas.com

Remittance Address:
(if different from mailing address):

Number of Years in Business: 90+

Applicable State of California License #(s): 2584

Expiration Date(s): 12/31/2021

Proposer's Dunn and Bradstreet
'DUNNS: NUMBER: n/a

CITY OF RIALTO
REQUEST FOR PROPOSAL #21-034
STATEMENT OF PROPOSER'S QUALIFICATIONS

STATE OF CALIFORNIA, COUNTY OF ORANGE

I am the of PARTNER OF LANCE, SOLL & LUNGHARD, LLP, the
Proposer herein. I have read the foregoing statement and know the contents thereof; and I certify that the
same is true of my own knowledge, except as to those matters which are therein stated upon my information or
belief, and as to those matters I believe it to be true.

Executed on APRIL 8, 2021 at BREA, California
(date) (place)

I declare, under penalty of perjury, that the foregoing is true and correct.



Signature of Proposer

PARTNER

Title

Signature of Proposer

Title

**CITY OF RIALTO
REQUEST FOR PROPOSAL #21-034
STATEMENT OF PROPOSER'S PAST CONTRACT DISQUALIFICATIONS**

Pursuant to Section 10162 of the Public Contract Code the Proposer shall state whether such Proposer, any officer or employee of such Proposer who has a proprietary interest in such Proposer has ever been disqualified, removed, or otherwise prevented from proposing on, or completing a Federal, State or Local Government Project because of a violation of law or a safety regulation; and if so, explain the circumstances.

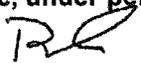
If the Proposer has had a contract terminated for default, all such incidents must be described. Termination for default is defined as notice to stop performance due to the Proposer's non-performance or poor performance and the issue was either not litigated; or litigated and such litigation determined the Proposer to be in default. Submit full details of all termination(s) for default experienced by the Proposer including the other party's name, address and telephone number. Present the Proposer's position on the matter. The City will evaluate the facts and may, at its sole discretion, reject the Proposer's proposal if the fact discovered indicates the completion of a contract resulting from the RFP may be jeopardized by selection of the Proposer.

If no such termination for default has been experienced by the Proposer in the past five years, so indicate.

1. Do you have any disqualification, removal, etc., as described in the above paragraph to declare?
Yes No
2. If yes, explain the circumstances. Attach additional pages if necessary.

Executed on APRIL 8, 2021 at BREA, California.

I declare, under penalty of perjury, that the foregoing is true and correct.


Signature of Authorized Representative

BRYAN GRUBER
Printed Name

PARTNER
Title

LANE, SOLL & LONGHARD, LLP
Company Name

4/8/2021
Date Signed

**CITY OF RIALTO
REQUEST FOR PROPOSAL #21-034
CERTIFICATION OF NON-DISCRIMINATION BY CONSULTANTS**

As suppliers of goods or services to the City of Rialto, the firm listed certified that it does not discriminate in its employment with regard age, handicap, race, color, religion, sex, or national origin; that it is in compliance with all federal, state, local directives, and executive orders regarding non-discrimination in employment; and that it agrees to demonstrate positively and aggressively the principle of equal employment opportunity in employment. Every bidder in violation of this section is subject to all penalties imposed for violation of Chapter 1 of Part VII, Division 2 of the Labor Code, in accordance with the provisions of Section 1753 thereof.

We agree specifically:

1. To establish or observe employment policies which affirmatively promote opportunities for minority persons at all job levels.
2. To communicate this policy to all persons concerned, including all company employees, outside recruiting services, especially those serving minority communities, and to the minority communities at large.
3. To take affirmative steps to hire minority employees within the company.



Signature of Authorized Representative

BRYAN GRUBER / PARTNER

Printed Name/Title

LANCE, SOLL & LUNGHARD, LLP

Company Name

203 N. BREX BLVD., SUITE 203

Address

BREA, CA 92821

City, State, Zip Code

4/8/2021

Date Signed

Please include any additional information available regarding equal opportunity employment programs now in effect within your company.

Appendix 8
CITY OF RIALTO
REQUEST FOR PROPOSAL #21-034
NON-COLLUSION AFFIDAVIT

State of California)
County of ORANGE) SS.

BRYAN GRUBER being first duly sworn, deposes and says that he or she PARTNER is of LANCE, SOLL & LUNGHARD, LLP the party making the foregoing proposal that such proposal is not made in the interest of or on behalf of any undisclosed person, partnership, company, association, organization or corporation; that the proposer has not directly or indirectly induced or solicited any other proposer to put in a false or sham proposal, and has not directly or indirectly colluded, conspired, connived, or agreed with any proposer or any one else to put in sham proposal, or that anyone shall refrain from proposing; that the proposer has not in any manner, directly or indirectly, sought by agreement, communication or conference with anyone to fix the proposal price of said proposer or of any other proposer, or to fix any overhead, profit, or cost element of the proposal price, or of that of any other proposer, or to secure any advantage against the public body awarding the contract of anyone interested in the proposed contract; that all statements contained in the proposal are true; and, further, that said proposer has not directly or indirectly, submitted his or her proposal price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid and will not pay any fee to any corporation, partnership, company association, organization, proposal depository or to any member or agent thereof, to effectuate a collusive or sham proposal."

4/8/2021

(Date)

BREA, CA

(Signed at (Place))

BRYAN GRUBER, LANCE, SOLL & LUNGHARD, LLP

Proposer Name
(Person, Firm, Corp.)



Authorized Representative

203 N. BREA BLVD., SUITE 203

Address

BRYAN GRUBER

Representative's Name

BREA, CA 92821

City, State, Zip Code

PARTNER

Representatives' Title