

#### CITY OF RIALTO, CA NOTICE FOR REQUEST FOR PROPOSALS (RFP) NO. 20-082 "ON-CALL" PLAN CHECKING SERVICES

**NOTICE IS HEREBY GIVEN** that the City of Rialto is requesting proposals from qualified professional firms to provide the City with On-Call Plan Checking Services within the City of Rialto, (hereinafter the "Project").

**PROJECT LOCATION:** Various locations within the City of Rialto.

**SCOPE OF SERVICES:** The scope of work will consist of providing civil engineering plan check services of various private and public development items, consisting of improvement plans (including, but not limited to rough & precise grading, street, sewer, water, landscaping, irrigation, streetlight, storm drain, traffic signal, traffic striping/signage: subdivision maps (final tract maps and parcel maps); and professional studies (including, but not limited to hydrology/hydraulic, sewer, traffic, geotechnical, stormwater pollution prevention/NPDES and water quality management plans). Services will also include review and verification of Right-of-Way document including but not limited to legal descriptions for easements, dedications, lot line adjustments and parcel mergers.

**OBTAINING RFP DOCUMENTS AND ADDENDA:** The RFP document may be downloaded via the internet at <u>www.yourrialto.com</u> (from the main page look for the "City Hall" drop down menu and select "Departments"; then select "Finance Department". Next scroll down the page and select "Purchasing Division". Finally on the right hand side click on "Vendor Portal/Vendor Registration" button. Once you are redirected to the "City of Rialto Vendor Portal" on the planetbids.com website, select "New Vendor Registration" to register or "Bid Opportunities" if you have already registered. To obtain RFP Documents and Addenda, registration with the City of Rialto Vendor Portal is required. Failure to register may result in not receiving addenda to the RFP.

**EVALUATION OF PROPOSALS AND AWARD OF CONTRACT:** This solicitation has been developed utilizing Federal Guidelines outlined in the Local Procedures Manual in the Request for Proposals (RFP) format. Accordingly, firms should take note that multiple factors as identified in the RFP will be considered by the Evaluation Committee to determine which proposal best meets the requirements set forth in the RFP document. PRICE IS NOT EVALUATED AS PART OF THE EVALUATION CRITERIA. The City reserves the right to negotiate the terms and conditions of any resulting contract. Final contract award, if any, will be made by the Rialto City Council. The selected firm will be required to comply with all insurance and license requirements of the City.

**DEADLINE:** All proposals must be received in the Engineering Division, Public Works Department, 335 W. Rialto Avenue, Rialto, California, 92376, **by 3:00 P.M., Monday, March 2, 2020.** The receiving time in the Engineering Division will be the governing time for acceptability of Proposals. Telegraphic and telephonic Proposals will not be accepted. Reference the RFP document for additional dates and deadlines. Late proposals will not be accepted and shall be returned unopened.

**PROPOSALS TO REMAIN OPEN:** The Proposer shall guarantee that all contents of their proposal shall be valid for a period of 120 calendar days from the due date of proposals.

Savat Khamphou, Public Works Director/Civil Engineer February 10, 2020



#### CITY OF RIALTO, CA NOTICE FOR REQUEST FOR PROPOSALS (RFP) NO. 20-082 "ON-CALL" PLAN CHECKING SERVICES

The City of Rialto, California has issued this Requests for Proposals (RFP #20-082), for proposals from qualified professional firms to provide the City with "On-Call" Plan Checking Services within the City of Rialto (hereinafter the "Project"). Proposals will be received at the City of Rialto Engineering Division, Public Works Department, 335 W. Rialto Avenue, Rialto, California, 92376, until 3:00 P.M., Monday, March 2, 2020. It is the responsibility of the Proposer to see that any proposal sent through the mail, or any other delivery method, shall have sufficient time to be received by this specified date and time. The receiving time in the Engineering Division will be the governing time for acceptability of submitted Proposals. Telegraphic, telephonic, faxed or emailed Proposals will not be accepted. Late Proposals will be returned unopened. Failure to register as a Respondent to this RFP process per the instructions in the Notice Inviting Requests for Proposals (under "Obtaining RFP Documents") may result in not receiving Addenda or other important information pertaining to this process. Failure to acknowledge Addenda may render a proposal as being non-responsive. We strongly advise that interested firms officially register per the instructions.

# 1. PURPOSE AND SCHEDULE:

The City of Rialto requests proposals from qualified professional firms to provide the City with "On-Call" Plan Checking Services (hereinafter the "Project"). The selected firm will be expected to provide the required professional services as necessary to complete review and approval of various plans, maps and studies for the City.

Timely review of improvement plans, associated technical studies, and final or parcel maps is vital to the successful development of the City of Rialto. In order to promote a "business friendly" environment, the City of Rialto expects its civil engineering plancheck consultant to be aware and sensitive of the cost to the development community of delays attributed to plan-check review, and to adhere to expected performance schedules, provide complete and thorough initial plan-check review, and be available as necessary to address issues regarding plan-check items. A civil engineering plan-check consultant shall consider its plan-check "contracts" as important as its' own in-house projects.

Firms interested in this RFP 20-082 are cautioned that in responding to this solicitation, and if selected by the City to provide on-call civil engineering plan check services for the City, they agree that they <u>will not prepare improvement plans, associated technical</u> studies, and final or parcel maps for development projects located within the City or Rialto during the term of their agreement. It is the intention of the City to retain on plan check consultant to maintain consistency with its plan check services, therefore, a back-up plan check consultant would not be available to review items prepared by the selected consultant for these services.

# SCHEDULE:

# *NOTE: There will NOT be a pre-proposal conference for this procurement. \*Dates above are subject to change.*

# 2. BACKGROUND:

The City of Rialto currently uses contractual civil engineering plan-check services to provide necessary independent review of private development improvement plans, maps, and technical studies and reports for projects within the City. The term of the current civil engineering plan-check service contract expires June 30, 2021, requiring the City to conduct a new competitive process. The city intends to award one contract for all plan-checking services and the term shall be for three years, with two one-year extensions upon approval of the City Engineer and mutual consent of the consultant, for a total maximum term of five years.

The City of Rialto Engineering Division coordinates the review and approval of all improvement plans related to private development (excluding building and related plans), consisting of a variety of grading plans, street improvement plans, storm drain improvement plans, sewer improvement plans, water improvement plans, traffic signal improvement plans, as well as a variety of other types of construction improvement plans and parcel/final maps. In addition to individual plan check review, the City's civil engineering plan check consultant have provided independent review of technical studies and reports (including sewer studies, traffic studies, geotechnical reports, stormwater pollution prevention/NPDES plan, and water quality management plan), and render appropriate review of the analysis and proposed mitigation. Services will also include review and verification of Right-of-Way documents (including, but not limited to legal descriptions for easements, dedications, lot line adjustments and parcel mergers).

The fees currently charged by the City of Rialto for plan-check services, which include an administrative fee for City overhead and a flat rate fee for Right-of-Way documents, a per report fee for technical studies/reports and a per sheet fee for improvement plans. The schedule of fees has been included with this RFP as **Attachment "E"**.

Currently, for civil engineering plan-check services of plans or maps, the City of Rialto requires the following schedule of performance:

- Initial draft (first submittal) shall be picked up at the Engineering Department within 2 working days of notification
- First submittal shall be reviewed, checked for accuracy, and returned to the City with a copy to the developer's consultant within 2 working days plus 1 working day per sheet following pick-up from the Engineering Division
- Second and subsequent drafts shall be picked up at the Engineering Division or received from the developer's consultant within 2 working days of notification
- Second and subsequent draft shall be reviewed, checked for correction of plan check comments and returned to the City with a copy to the developer's consultant within 2 working plus 1 working day per sheet following pick-up from the Engineering Division.
- Working days are Monday through Thursday not counting City observed holidays
- Note: Although the city is on a four day work week where City Hall is closed on Fridays, the consultant shall be considered a working day in compliance with performance of their plan check services.

Example of a 3 sheet plan check performance:

- Notified on Day 1 (i.e. Monday)
- Pick-up by Day 3 (i.e. Wednesday)
- Return by Day 8 (i.e. following Wednesday)

At times, the development community requests an expedited "fast track" plan-check review process. Currently, for fast track plan checking, the performance schedule is accelerated by 50% of the normal performance schedule, as follows:

- Initial draft (first submittal) shall be picked up at the Engineering Department within 1 working day of notification
- First submittal shall be reviewed, checked for accuracy, and returned to the City with a copy to the developer's consultant within 1 working days plus 1/2 working day per sheet following pick-up from the Engineering Division
- Second and subsequent drafts shall be picked up at the Engineering Division or received from the developer's consultant within 1 working days of notification
- Second and subsequent drafts shall be reviewed, checked for correction of plan check comments and returned to the City with a copy to the developer's consultant within 1 working plus 1/2 working day per sheet following pick-up from the Engineering Division.

Example of a 3 sheet fast track plan check performance:

- Notified on Day 1 (i.e. Monday)
- Pick-up by Day 2 (i.e. Tuesday)
- Return by mid-Day 4 (i.e. noon Friday)

For professional studies, an appropriate amount of review time depending upon the scope and extent of the study, not to exceed 5 working days, is allowed. The review time for a specific professional study upon first (initial) submittal shall be mutually agreed upon by the Engineering Division and the civil engineering plan-check consultant assigned to perform the review.

Currently, for civil engineering plan-check services, the City of Rialto provides a lump sum payment to its civil engineering plan-check consultants following review and approval up to the third submittal (draft) of an item for plan-checking (improvement plan, map, or professional report). The City of Rialto expects its civil engineering plan-check consultant to perform a thorough and complete plan-check of the initial (first) submittal, and the developer's consultant to address the plan-checker's initial comments such that final plans are ready for approval and the City Engineer's signature upon completion of the third submittal.

#### However, the Engineering Division will not approve additional plan-check service fees in the event it has been demonstrated that new plan check comments have not been addressed to the City's satisfaction, an additional plan-check services of 50% the nominal fee shall be assessed for subsequent reviews of items for plan check following the third submittal.

In the event a plan check item is not resubmitted for review after 3 months following a previous plan-check, the item is considered "dead", and the Engineering Division allows its civil engineering plan-check consultant to request a 50% lump sum payment. In the event a plan check item has gone two or more plan-check cycles and the project is withdrawn, the Engineering Division allows its civil engineering plan-check consultant to request the remaining 50% lump sum payment, or in the event a previous partial payment was not made, to request the entire lump sum payment.

# 3. SCOPE OF WORK:

City of Rialto civil engineering plan-check consultant shall provide first class work and services for plan-checking of various development items, consisting of: improvement plans(rough and precise grading, street, sewer, water, storm drain, on-site grading/paving, traffic signal, traffic striping/signage, and various other improvements); subdivision maps (final tract maps and parcel maps); and professional studies (hydrology/hydraulic, sewer studies, traffic studies, geotechnical reports, stormwater pollution prevention/NPDES plans, water quality management plans, and various other studies) and Right-of-Way Documents (including, but not limited to legal descriptions for: Easements, Dedications, Lot Line Adjustments and Parcel Mergers).

In conformance with the approved performance schedule, civil engineering plan-check consultants shall provide a thorough and complete initial plan-check using the highest professional standards. An initial plan-check shall be provided in conformance with City of Rialto standards, civil engineering design guidelines appropriate for the type of work

(Standard Specifications for Public Works Construction "Greenbook", State of California Standards "Caltrans" Specifications, Caltrans Highway Design Manual, and various other design guidelines), as well as all relevant ordinances, resolutions, statues, rules, and regulations of the City, and all other local, state or federal governmental agency having jurisdiction over the type and location of the development activity.

The Engineering Division will not accept a development item for initial plan check until a complete plan check package is provided by the developer. The civil engineering plancheck consultant shall be expected to review development items (plans, maps or professional studies) in conformance with and in relation to the following related items:

- Adopted "Conditions of Approval", by City Council Resolution (relative to Planned Development Districts, Tentative Tract/Parcel Maps, Architectural Approvals, Conditional Use Permits, etc.)
- Approved Site Plans or Tentative Maps
- Planning Department comments, as relevant
- Title Report, Current Tax Bill or other property ownership verification
- Professional Studies (geotechnical, hydrology, sewer, traffic, etc.)
- Verification of issuance of a General Construction Activity Storm Water Permit, if required
- Grants or Vacations of Right-of-Way, as relevant
- Traverse, Lot and Tract Boundary Closures for final or parcel maps
- Reference maps, Assessor Maps, and other information related to final or parcel maps

In reviewing improvement plans; the civil engineering plan-check consultant shall ensure that all "Conditions of Approval" are met, such as: required frontage improvements (sidewalk/bikeway widths, color and treatment); required street pavement section and street design; minimum/maximum percentage slopes; and parking lot layout and design (in conformance with the Zoning Code) as an example. The Consultant shall develop check list for each plan check type to ensure that minimum standards are met; and shall ensure that the current applicable General Notes are included on the first sheet of each plan set. The Consultant shall be expected to physically visit each development location and to ensure that improvement plans subject to plan-check review "fit" within the real world.

In reviewing final or parcel maps; the civil engineering plan-check consultant shall ensure that all "Conditions of Approval" are met, such as: required public and private right-of-way or easement dedications, right-of-way vacations, land transfers, conservation or public space easements, and drainage/public utility easements dedications, as an example. The Consultant shall ensure that all final or parcel maps are technically correct and meet current local and state regulations. It shall be the Consultant's responsibility to review the title report for subdivision guarantee and determine that the final or parcel map boundary is consistent with the description given in the title report; as well as ensure that the appropriate signatories and executors of the final or parcel map are consistent with the current vesting ownership indicated in the title report.

Upon completion of the first (initial) plan-check, the Consultant shall provide a complete and thorough itemized written list of plan-check comments for use by the developer's consultant in revising the initial plans, map or professional study. The Engineering Division shall expect the first plan-check comments to be of such detail and completeness so new plan-check comments on subsequent submittals are avoided, if all possible, except when as a result of changes or modifications to the initial plans. T Consultant shall maintain its own plan-check files with copies of initial and subsequent drafts of plans or maps, plan-check comments from the initial and subsequent reviews, and relevant documentation and data. The Consultant shall scan all red-lined plans returned to the developer's consultant for correction as part of its plan-check file, and shall make the scanned plans available to the City upon request.

Throughout the plan-check process, the Consultant shall be expected to be available to meet, as necessary, with the Engineering Division and/or the developer's consultant to discuss plan-check review comments. Fees for time required to meet with City Staff or the developer's consultant shall be include in the plan-check service fee charged by the Consultant, and shall not be separately paid for outside of the plan-check process.

All plan-check services shall be performed by or under the responsible charge of a California licensed professional eligible to prepare and sign the type of map, plan or professional study being reviewed. The Consultant shall sign and stamp original, signed mylar plans when ready for approval by the City Engineer; and , shall submit an approval letter to the City Engineer stating that the subject development item (improvement plan, map or professional study) has been reviewed and approved by the Consultant.

The Consultant shall agree to all requests for expedited or "fast track" plan checking, in conformance with the approved "fast track" performance schedule.

The Consultant will develop or have in place a plan-check status spreadsheet that is accessible on-line, that will allow the developer's consultant and the City to view the plan check status.

Any internal City reviews that require comments or input from other City Departments outside of the Engineering Division will be coordinated by City staff. The frequency of these internal City review is at each plan check (1<sup>st</sup>, 2<sup>nd</sup>, 3<sup>rd</sup>, etc.) until that Department has indicated its approval of the plans or map. Consultant is expected to review cost estimates of improvement costs as may be necessary. It is acceptable, at the Consultant's expense, to provide the City with their courier's account to pick up and return plans/maps/reports at the City.

The Consultant shall NOT subcontract or assign work to other consultants or firms unless identified in the original proposal and approved by the City in award of the professional services agreement to the selected consultant. Subsequent substitution of subconsultants shall not be allowed unless otherwise specifically authorized by the City Engineer.

# 4. **PROPOSAL REQUIREMENTS**:

The firm's proposal shall describe in detail the methodology to be used to accomplish each of the Project's tasks. The proposal should also describe the work which shall be necessary in order to satisfactorily complete each of the task requirements.

The proposal shall include the following relevant information:

- A discussion of previous plan-check service experience.
- A discussion of experience with municipal government, private development, and civil engineering and public works projects.
- A discussion of recent experience preparing plans, technical studies or maps for private development projects located in the City of Rialto; include specific examples (if any).
- A listing of specific individuals who will be assigned to perform plan-checking, including their experience and professional qualification.
- A statement regarding the availability of qualified staff to provide required plan-check services.
- Identify insurance policies carried by your firm and identify any difficulties your firm would encounter in meeting the City's insurance requirements (identified in the City's standard Professional Services Agreement – See Attachment "D").
- A discussion of and answers to the following questions: What change, if any, would be proposed to the current performance schedule? What change, if any, would be proposed to the current "fast track" performance schedule?

If your firm has been retained in the recent past to prepare plans, studies or maps for private development projects located in the City of Rialto, what are the firm's intentions if awarded the on-call plan check services agreement? Explain how a conflict of interest would be avoided in the event the firm is retained by the private development community to prepare plans, studies or maps for projects located in the City of Rialto.

Please note: this RFP does not identify each specific, individual task required to successfully and completely implement the scope of work for this Project. The City of Rialto relies on the professionalism and competence of the selected firm to be knowledgeable of the general areas identified in the scope of work and to include in its proposal all required tasks and subtasks, personnel commitments, man-hours, direct and indirect costs, etc. The City of Rialto will not approve addenda to the selected firm's agreement which do not involve a substantial change from the general scope of work identified in this RFP.

Submitted proposals shall meet all applicable standards, requirements and Federal provisions of the HSIP Cycle 8 program and the Local Assistance Procedures Manual.

**5. SELECTION PROCESS:** The City utilizes a Qualifications Based Selection process to select a firm to provide the services requested by this RFP. The City shall review the proposals submitted in reply to this RFP, and a limited number of firms may be invited to make a formal presentation at a future date. The format, selection criteria and date of the presentation will be established at the time of short listing. Preparation of proposals in reply to this RFP, and participation in any future presentation is at the sole expense of the firms responding to this RFP.

6. **PROPOSAL EVALUATION CRITERIA:** This solicitation has been developed in the "Request for Proposals" (RFP) format. Accordingly, firms should take note that the City will consider multiple criteria in selecting the most qualified firm. Consistent with Federal, State and local laws for the acquisition of professional services, price is <u>NOT</u> an evaluation criteria. Cost proposals submitted in <u>separate</u> sealed envelopes are not opened, nor considered during proposal evaluations. Upon selection of the most qualified firm, the associated cost proposal will be used as a basis for contract negotiations. A contract shall be negotiated on the basis of the submitted Cost Proposal, and in consideration of reasonable and mutually agreed project costs and time requirements. Should successful negotiations not occur with the highest ranked firm, the City may, at its sole discretion, choose to enter into negotiations with the second highest ranked firm, and so on.

**PRIOR CITY WORK:** If your firm has prior experience working with the City **DO NOT** assume this prior work is known to the evaluation committee. All firms are evaluated solely on the information contained in their proposal, information obtained from references, and presentations if requested. All proposals must be prepared as if the evaluation committee has no knowledge of the firm, their qualifications or past projects.

An Evaluation Committee, using the following evaluation criteria for this RFP, will evaluate all responsive proposals to this RFP. The Evaluation Committee may request, if desired by City, formal presentations/ interviews from a short list of firms at a future date of which the format and presentation evaluation criteria shall be provided at the time of short listing. **Participation in any phase of this RFP process, including the interview phase if conducted, is at the sole expense of the firms replying to this RFP.** The City shall NOT be responsible for any costs incurred by any firm in response to, or participation in, this RFP.

Firms are requested to submit their proposals so that they correspond to and are identified with the following specific evaluation criteria:

# A. Project Understanding (25 POINTS):

The firm's proposal adequately demonstrates an understanding of the Project and familiarity with private development within the City of Rialto; familiarity with on-call plan checking services for a municipal government.

**Note:** Firms should not simply restate the information contained in this RFP; this evaluation criteria requires that the proposal identify "critical issues" to the Project, identify an approach to resolving any critical issues, and otherwise provide additional information regarding the Project which support the firm's ability to perform if selected.

# B. Scope of Work (<u>25 POINTS</u>):

Proposed performance schedule, including the expected time commitment of key personnel, and their technical approach to plan-checking.

# C. Staff Qualifications (<u>20 POINTS</u>):

Qualifications of the staff assigned to manage and provide services related to the Project; familiarity with private development with the City of Rialto; experience with on-call plan checking services for a municipal government.

**Note:** This evaluation criteria requires that the proposal identify specific experience with on-call plan checking services. Relevant experience must be demonstrated.

# D. Firm Qualifications (<u>30 POINTS</u>):

Past experience with on-call plan checking services for a municipal government.

7. **PROPOSAL CONTENTS:** Firms are requested to format their proposals so that responses correspond directly to, and are identified with, the specific evaluation criteria stated in Section 6 above. The proposals must be in an 8 ½ X 11 format, minimum 10pt font size, minimum <sup>3</sup>/<sub>4</sub>" margins, and may be no more than a <u>total</u> of fifty (50) pages (*sheets of paper, double sided is OK*), including a cover letter, table of contents, organization chart, staff resumes, appendices, and any exceptions to language, sample agreement, or insurance requirements. NOTE: Dividers, attachments to be submitted with the proposal, and Addenda acknowledgments, do <u>NOT</u> count toward the 50 page limit. Interested firms shall <u>submit SIX (6) copies (one marked</u> "Original" plus five copies) of its proposal by the deadline.

All proposals shall be sealed within one package and be clearly marked, "**RFP #20-082**, **Request for Proposals for "On-Call" Plan Checking Services**". Within the sealed proposal package, the Cost Proposal shall be <u>separately sealed</u> from the Work Proposal. **Proposals not meeting the above criteria may be found to be non-responsive.** 

Each proposal package must include two (2) separately sealed envelopes.

# Envelope #1, clearly marked "Work Proposal," shall include the following items:

 Completed Signature authorization and Addenda Acknowledgment (see Attachment "A")

- Completed Small Business Concerns Information (See Attachment "A")
- Completed Debarment and Suspension Certificate (see Attachment "B")
- Completed Disclosures required by persons or entities contracting with the City of Rialto (See **Attachment "C"**). An Attachment "C" form shall be submitted from the prime consultant **and** all sub-consultant firms.
- Technical proposal describe in detail your approach and understanding of all necessary tasks and steps involved in the project; include a list of deliverables
- Related Experience; include relevant experience date, name of agency, and reference name/contact information)
- A thumb drive containing the **Work Proposal** in Microsoft Word (\*.doc) and Adobe Acrobat (\*.pdf) formats

At a minimum, firms must provide the information identified below. All such information shall be presented in a format that directly corresponds to the numbering scheme identified herein.

# SECTION A: PROJECT UNDERSTANDING

A.1 Without reciting the information regarding the Project verbatim as contained in this RFP, convey an understanding of the intent of the Project and an understanding of the City's expectations upon implementation of the Project.

A.2 Identify "key" or "critical" issues that may be encountered on the Project based on the firm's prior experiences; provide steps to be taken to ensure the issues do not affect the successful delivery of the overall Project.

# SECTION B: SCOPE OF WORK

B.1 Provide examples of the firm's plan check services check lists, flow charts, and or plan check process outline.

B.2 Include examples of typical plan check procedures, and methods of resolving critical disputes between plan check consultants and developer's consultant.

# SECTION C: STAFF QUALIFICATIONS

C.1 List the name and qualifications of the key staff/team members assigned to the project. Provide detailed qualifications of the Project Manager that will be assigned to the Project.

C.2 List specific and relevant experience for the key staff/team members assigned to the Project with on-call civil engineering plan check services for a municipal government. Detailed project information, including dates project started and completed, local agency contact information, and other appropriate supporting information shall be provided.

# SECTION D: FIRM QUALIFICATIONS

D.1 List the firm's complete name, type of firm (individual, partnership, corporation or other), telephone number, FAX number, contact person and E-mail address. If a corporation, indicate the state the corporation was organized under.

D.2 List the name and title of the firm's principal officers with the authority to bind your company in a contractual agreement.

D.3 Describe the firm's background and qualifications in the type of effort that this project will require, specifically identifying experience with on-call civil engineering plan check services for a municipal government.

D.4 Indicate the name of sub-consultant firms that will be utilized to make up your team. Describe each sub-consultant's background and specific expertise that they bring to the Project.

# Envelope #2, clearly marked "Cost Proposal," shall include the following item:

The Consultant shall be required to provide a discussion of and answers to the following questions:

- What change, if any, would be proposed to the current plan-check service fee schedule?
- What change, if any, would be proposed to the current "fast track" plan-check service fee schedule?
- What are the existing fees for plan check services for any of the on-going plan check agreements your firm has with other municipal governmental agencies?

Firms shall note that current plan check fees collected on a flat rate per sheet basis include compensation paid to the plan check consultant and an appropriate rate for reimbursement of City staff time and overhead to coordinate plan check service. Changes to rates proposed by firms shall identify the rate to be paid to the consultant and the corresponding rate for City overhead which represents the total fee to be charged to the development community.

**Fee Schedule**: the consultant shall provide a plan-check service fee schedule in the same format and manner as discussed in Section 2 "Background", indicating the proposed plan-check service fees, including the hourly rates for Professional Services/Technical Reports/Studies and Additional Services, to be charged to City of Rialto by the Consultant.

**Do NOT include Attachments "A," "B" or "C" in the Cost Proposal envelope**. Attachments "A", "B" and "C" are to be included in Envelope #1, "Work Proposal."

**DEADLINE FOR SUBMISSION OF PROPOSALS:** All proposals must be received in the Engineering Division, Public Works, 335 West Rialto Avenue, Rialto, California,

92376, by 3:00 P.M., Monday, March 2, 2020. The receiving time in the Engineering Division will be the governing time for acceptability of Proposals. Telegraphic and telephonic Proposals will not be accepted. Reference the RFP document for additional dates and deadlines. Late proposals will not be accepted and shall be returned unopened. Proof of receipt before the deadline is a City of Rialto, Public Works Division time/date stamp. It is the responsibility of the firms replying to this RFP to see that any proposal sent through the mail, or via any other delivery method, shall have sufficient time to be received by the Public Works Division prior to the proposal due date and time. Late proposals will be returned to the firm unopened.

# Proposals shall be clearly marked and identified and must be submitted to:

#### City of Rialto Engineering Division, Public Works Department, 335 West Rialto Avenue, Rialto, California, 92376 Attn: Savat Khamphou, Public Works Director/City Engineer

**QUESTIONS:** Firms, their representatives, agents or anyone else acting on their behalf are specifically directed <u>NOT</u> to contact any city employee, commission member, committee member, council member, or other agency employee or associate for any purpose related to this RFP other than as directed below. <u>Contact with anyone other</u> than as directed below may be cause for rejection of a proposal.

<u>Any</u> questions, technical or otherwise, pertaining to this RFP <u>must be submitted</u> <u>electronically via the Q&A tab of the RFP Project found in the City of Rialto</u> <u>Vendor Portal.</u> The Vendor Portal can be accessed via the internet at www.yourrialto.com (from the main page look for the "City Hall" drop down menu and select "Departments"; then select "Finance Department", then near the middle of the page select "Purchasing Division"; then select "Vendor Portal/Vendor Registration". Once you are redirected to the "City of Rialto Vendor Portal," on the planetbids.com website select "On-Call Plan Checking Services" project, select the Q&A tab and submit your question(s).

Interpretations or clarifications considered necessary in response to such questions will be resolved by the issuance of formal Addenda to the RFP. <u>The deadline for all questions is</u> Monday, February 24, 2020, 3:00 P.M. Questions received after this date and time may not be answered. Only questions that have been resolved by formal written Addenda via the Public Works Department will be binding. Oral and other interpretations or clarifications will be without legal or contractual effect.

**FORM OF AGREEMENT:** The selected firm will be required to enter into a contractual agreement, inclusive of insurance requirements, with the City of Rialto in accordance with the standard Professional Services Agreement (see **Attachment "D"**). Requested changes to the Professional Services Agreement may not be approved, and the selected firm must ensure that the attached document will be executed.

Failure or refusal to enter into an Agreement or to conform to any of the stipulated requirements in connection therewith shall be just cause for an annulment of the award.

**AWARD OF CONTRACT:** It is the City's intent to award a contract to the firm/ team that can provide all of the services identified in the RFP document. *However, the City reserves the right to award a contract to multiple Respondents or to a single Respondent, or to make no award, whichever is in the best interest of the City.* It is anticipated that award of the contract will occur at the next regularly scheduled City Council meeting after the evaluation committee has made its final selection of the firm to be recommended for award and a contract has been negotiated and agenized for consideration. The decision of the City Council will be final.

**RESPONSIBILITY OF PROPOSER:** All firms responding to this RFP shall be responsible. If it is found that a firm is irresponsible (e.g., has not paid taxes, is not a legal entity, submitted an RFP without an authorized signature, falsified any information in the proposal package, etc.), the proposal shall be rejected.

**PUBLIC RECORD:** All documents submitted in response to this solicitation will become the property of the City of Rialto and are subject to the California Code Section 6250 et seq., commonly known as the Public Records Act. Information contained in the documents, or any other materials associated with the solicitation, may be made public <u>after</u> the review process has been completed, negotiations have concluded and a recommendation for award has been officially agendized for City Council consideration, and/or following award of contract to a specific firm, if any, by the City Council.

**COST RELATED TO PROPOSAL PREPARATION:** The City will NOT be responsible for any costs incurred by any firm responding to this RFP in the preparation of their proposal or participation in any presentation if requested, development of any technical proposal if requested, or any other aspects of the entire RFP process.

**BUSINESS LICENSE**: The selected firm will be required to be licensed in accordance with Title 5 of the City of Rialto Municipal Code, entitled "Business Licenses and Regulations". In addition, the selected firm will be required to pay a City Business Tax at the Professional Services rate as well as Administrative and State Fees. Prior to the execution of the agreement, the selected firm shall pay these licensing fees based off of the Professional Services rate found using the following link:

https://www.yourrialto.com/city-hall/departments/development-servicesdepartment/business-licensing-division/business-license-rate-code-descriptions/

**PROPOSAL INFORMALITIES OR DEFECTS:** The City of Rialto reserves the right to waive any informality or technical defect in a proposal and to accept or reject, in whole or in part, any or all proposals and to seek new RFP's, as best serves the interests of the City.

**INVESTIGATIONS:** The City reserves the right to make such investigations as it deems necessary to determine the ability of the firms responding to this RFP to perform

the Work and the firm shall furnish to the City all such information and data for this purpose as the City may request. The City reserves the right to reject any proposal if the evidence submitted by or investigation of such firm fails to satisfy the City that such firm is properly qualified to carry out the obligations of the Contract and to complete the Work contemplated therein.

**PROPOSALS TO REMAIN OPEN:** The Proposer shall guarantee that all contents of their proposal shall be valid for a period of 120 calendar days from the due date of proposals.

**SIGNED PROPOSAL AND EXCEPTIONS:** Submission of a signed proposal will be interpreted to mean that the firm responding to this RFP has hereby agreed to all the terms and conditions set forth in all of the sheets which make up this Request for Proposals, and any attached sample agreement. <u>Exceptions to any of the language in either the RFP documents or attached sample agreement, including the insurance requirements, must be included in the proposal and clearly defined.</u> Exceptions to the City's RFP document or standard boilerplate language, insurance requirements, terms or conditions may be considered in the evaluation process; however, the City makes no guarantee that any exceptions will be approved.

### ATTACHMENT "A"

#### <u>\*NOTE: THIS FORM MUST BE COMPLETED AND INCLUDED INSIDE ENVELOPE #1, "WORK</u> <u>PROPOSAL'\*</u>

#### REQUESTS FOR PROPOSALS (RFP) # 20-082 "ON-CALL" PLAN CHECKING SERVICES SIGNATURE AUTHORIZATION

#### PROPOSER:

A. I hereby certify that I have the authority to submit this Proposal to the City of Rialto for the above listed individual or company. I certify that I have the authority to bind myself/this company in a contract should I be successful in my proposal.

# SIGNATURE

- B. The following information relates to the legal contractor listed above, whether an individual or a company. Place check marks as appropriate:
  - 1. If successful, the contract language should refer to me/my company as:

An individual; A partnership, Partners' names: A company; A corporation

2. My tax identification number is:

#### ADDENDA ACKNOWLEDGMENT:

Acknowledgment of Receipt of any Addenda issued by the City for this RFP is required by including the acknowledgment with your proposal. Failure to acknowledge the Addenda issued may result in your proposal being deemed non-responsive.

In the space provided below, please acknowledge receipt of each Addenda:

Addendum(s) # \_\_\_\_\_\_ is/are hereby acknowledged.

Addendum(s) # \_\_\_\_\_ is/are hereby acknowledged.

Addendum(s) # \_\_\_\_\_\_ is/are hereby acknowledged.

Addendum(s) # \_\_\_\_\_\_ is/are hereby acknowledged.

The "Small Business Concerns Information" sheet shall be included as part of Attachment "A".

# ATTACHMENT "A"

#### **Small Business Concerns Information**

The Proposer shall furnish the following information. Additional sheets may be attached, if necessary.

(1)	Name:					
(2)	Address:					
(3)	Phone No.:	Fax No.:				
(4)	E-Mail:					
(5)	Type of Firm: (Check all that apply) Individual Partnersh		р	Corporation		
	Minority Bu	siness Enterprise (MBE)		Women Business Enterprise (WBE)		
	Small Disad	dvantaged Business (SDB)		Veteran Owned Business		
	Disabled Ve	eteran Owned Business		Other		
(6)	Business License:	YesNo Lice	ense Nur	nber:		
(7)	Tax Identification N	ax Identification Number:				
(8)	Number of years as a firm practicing the requested services:					
(9)	Three (3) projects of this type recently completed:					
	Type of project:					
			Date Completed:			
	Owner:		Phone:			
	Type of project:					
	Contract Amount:	t Amount:		Date Completed:		
	Owner:		Phone:			
	Type of project:					
	Contract Amount:		Date Completed:			
	Owner:		_ Phone	:		
(10)	Person who reviewed the RFP for your firm:					
	Name:		_Date c	of Review:		

#### ATTACHMENT "B"

#### \*NOTE: THIS FORM MUST BE COMPLETED AND INCLUDED INSIDE ENVELOPE #1, "WORK PROPOSAL"\*

#### REQUESTS FOR PROPOSALS (RFP) # 20-082 "ON-CALL" PLAN CHECKING SERVICES

# DEBARMENT AND SUSPENSION CERTIFICATION

TITLE 49, CODE OF FEDERAL REGULATIONS, PART 29

The Consultant, under penalty of perjury, certifies that, except as noted below, he/she or any other person associated therewith in the capacity of owner, partner, director, officer, and manager:

- Is not currently under suspension, debarment, voluntary exclusion, or determination of ineligibility by any federal agency;
- Has not been suspended, debarred, voluntarily excluded or determined ineligible by any federal agency within the past 3 years;
- Does not have a proposed debarment pending; and
- Has not been indicted, convicted, or had a civil judgment rendered against it by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past 3 years.

If there are any exceptions to this certification, insert the exceptions in the following space.

Exceptions will not necessarily result in denial of award, but will be considered in determining Proposer responsibility. For any exception noted above, indicate below to whom it applies, initiating agency, and dates of action.

Notes: Providing false information may result in criminal prosecution or administrative sanctions.

Consultant Name: \_\_\_\_\_

(Date)

(Signature)

(Name & Title)

#### **ATTACHMENT "C"**



#### CITY OF RIALTO

#### DISCLOSURES REQUIRED BY PERSONS OR ENTITIES CONTRACTING WITH THE CITY OF RIALTO

Pursuant to Rialto Municipal Code section 2.48.145, all persons or business entities supplying any goods or services to the City of Rialto shall disclose whether such person or entity is related to any officer or employee of the City by blood or marriage within the third degree which would subject such officer or employee to the prohibition of California Government Sections 87100 et. seq., Fair Political Practices Commission Regulation Section 18702, or Government Code Section 1090.

By submitting this proposal, or supplying any goods or services to the City, the undersigned hereby attests under penalty of perjury, personally or on behalf of the entity submitting this proposal or supplying any goods or services to the City, as well the entity's officers, representatives and the undersigned, that it/they have no relationship, as described above, or financial interests, as such term is defined in California Government Section 87100 et. seq., Fair Political Practices Commission Regulation Section 18702, or Government Code Section 1090, with any City of Rialto elected or appointed official or employee, except as specifically disclosed immediately below:

City of Rialto Official/ Employee Name(s) The nature of the relationship with the person listed is:

	3	A 2	
		a <u>11</u>	
By:			
By:			
itle:			

#### SERVICES AGREEMENT

#### BETWEEN THE CITY OF RIALTO AND

#### NAME OF VENDOR

THIS SERVICES AGREEMENT (herein "Agreement") is made and entered into this <u>Date</u> day of <u>Month</u>, <u>20XX</u> by and between the City of Rialto, a municipal corporation ("City"), and <u>Vendor Name</u>, a <u>Name of State</u> corporation ("Consultant"). City and Consultant are sometimes individually referred to as "Party" or collectively as "Parties".

#### RECITALS

A. City has sought, by issuance of a Request for Proposal or Invitation for Bids, the performance of the services defined and described particularly in Article 1 of this Agreement.

B. Following the submission of a proposal or bid for the performance of the services defined and described particularly in Article 1 of this Agreement, Consultant was selected by the City to perform those services.

C. Pursuant to Chapter 2.48 of the Rialto Municipal Code, City has authority to enter into and execute this Agreement.

D. The Parties desire to formalize the selection of Consultant for the performance of those services defined and described particularly in Article 1 of this Agreement and desire that the terms of that performance be as particularly defined and described herein.

#### **OPERATIVE PROVISIONS**

NOW, THEREFORE, in consideration of the mutual promises and covenants made by the Parties and contained herein and other consideration, the value and adequacy of which are hereby acknowledged, the parties agree as follows:

#### ARTICLE 1. SERVICES OF CONSULTANT

#### 1.1 Scope of Services.

In compliance with all terms and conditions of this Agreement, Consultant shall provide those services specified in the "Scope of Services" attached hereto as <u>Exhibit "A"</u> and incorporated herein by this reference, which services may be referred to herein as the "services" or "work" hereunder. As a material inducement for City to enter into this Agreement, Consultant represents and warrants that it has the qualifications, experience, and facilities necessary to properly perform the services required under this Agreement in a thorough, competent, and professional manner, it meets all local, state, and federal requirements in performing the services, and it is experienced in performing the work and services contemplated herein. Consultant shall at all times faithfully, competently, and to the best of its ability, experience, and talent, perform all services described herein. Consultant covenants that it shall follow the highest professional standards in performing the work and services required herein.

for the purpose intended. For purposes of this Agreement, the phrase "highest professional standards" shall mean those standards of practice recognized by one or more first-class firms performing similar work under similar circumstances.

# 1.2 Consultant's Proposal.

This Agreement shall include the Request for Proposal or Invitation for Bids ("Contract Documents"), and the Scope of Services shall include Consultant's scope of work or Consultant's accepted bid proposal ("Accepted Bid"). The Contract Documents and Accepted Bid shall be incorporated herein by this reference as though fully set forth herein. In the event of any inconsistency between the Contract Documents, Accepted Bid, and/or this Agreement, the terms of this Agreement shall govern.

# 1.3 Compliance with Law.

Consultant shall keep itself informed concerning, and shall render all services hereunder in accordance with, all ordinances, resolutions, statutes, rules, and regulations of the City and any federal, state, or local governmental entity having jurisdiction in effect at the time service is rendered.

# 1.4 Licenses, Permits, Fees, and Assessments.

Consultant shall obtain, at its sole cost and expense, such licenses, permits, and approvals as may be required by law for the performance of the services required by this Agreement. Consultant shall have the sole obligation to pay for any fees, assessments, and taxes, plus applicable penalties and interest, which may be imposed by law and arise from or are necessary for the Consultant's performance of the services required by this Agreement, and shall indemnify, defend, and hold harmless City, its officers, employees or agents of City, against any such fees, assessments, taxes penalties, or interest levied, assessed, or imposed against City hereunder.

# 1.5 Familiarity with Work.

By executing this Agreement, Consultant warrants that Consultant (i) has thoroughly investigated and considered the scope of services to be performed, (ii) has carefully considered how the services should be performed, and (iii) fully understands the facilities, difficulties, and restrictions attending performance of the services under this Agreement. If the services involve work upon any site, Consultant warrants that Consultant has or will investigate the site and is or will be fully acquainted with the conditions there existing, prior to commencement of services hereunder. If Consultant discovers any latent or unknown conditions that will materially affect the performance of the services hereunder, then Consultant shall immediately inform the City of such fact and shall not proceed except at City's risk until written instructions are received from the Contract Officer.

# 1.6 Care of Work.

Consultant shall adopt reasonable methods during the life of the Agreement to furnish continuous protection to the work, and the equipment, materials, papers, documents, plans, studies, and/or other components thereof, to prevent losses or

damages, and shall be responsible for all such damages to persons or property, until acceptance of the work by City, except such losses or damages as may be caused by City's own negligence.

# 1.7 Prevailing Wages.

Contractor is aware of the requirements of California Labor Code Section 1720, *et seq.* and 1770, *et seq.*, as well as California Code of Regulations, Title 8, Section 1600, *et seq.*, ("Prevailing Wage Laws"), which require the payment of prevailing wage rates and the performance of other requirements on "Public Works" and "Maintenance" projects. It is the understanding of City and Consultant that the Prevailing Wage Laws do not apply to this Agreement because the Agreement does not involve any services subject to prevailing wage rates pursuant to the California Labor Code or regulations promulgated thereunder. Contractor shall defend, indemnify, and hold City, its elected officials, officers, employees and agents free and harmless from any claim or liability arising out of any failure or alleged failure to comply with the Prevailing Wage Laws.

# **1.8 Further Responsibilities of Parties.**

Both Parties agree to use reasonable care and diligence to perform their respective obligations under this Agreement. Both Parties agree to act in good faith to execute all instruments, prepare all documents, and take all actions as may be reasonably necessary to carry out the purposes of this Agreement. Unless specified in this Agreement, neither Party shall be responsible for the service of the other.

# 1.9 Additional Services.

City shall have the right at any time during the performance of the services, without invalidating this Agreement, to order extra work beyond that specified in the Scope of Services or make changes by altering, adding to, or deducting from said work. No such extra work or change may be undertaken unless a written order is first given by the Contract Officer to the Consultant, describing in detail the extra work or change and the reason(s) therefor and incorporating therein any adjustment in (i) the Contract Sum for the actual cost of the extra work or change, and/or (ii) the time to perform this Agreement, which said adjustments are subject to the written approval of Consultant. Any increase in compensation of up to ten percent (10%) of the Contract Sum or an amount not to exceed a total contract sum of Fifteen Thousand Dollars (\$15,000), whichever is less, or any increase in the time to perform of up to one hundred eighty (180) days, may be approved by the Contract Officer. Any greater increases, taken either separately or cumulatively must be approved by the City Council. Payment for additional services rendered by Consultant under this Agreement requires the submission of the actual costs of Consultant's performance of the extra work with the invoice(s) for the extra work claim(s), as provided in Section 2.4. It is expressly understood by Consultant that the provisions of this Section shall not apply to services specifically set forth in the Scope of Services. Consultant hereby acknowledges that it accepts the risk that the services to be provided pursuant to the Scope of Services may be more costly or time consuming than Consultant anticipates and that Consultant shall not be entitled to additional compensation therefor. City may in its sole and absolute discretion have similar work done by other contractors.

No claim for an adjustment in the contract amount or time for performance shall be valid unless the procedures established in this Section are followed.

# 1.10 Special Requirements.

Additional terms and conditions of this Agreement, if any, which are made a part hereof are set forth in the "Special Requirements" attached hereto as <u>Exhibit "B"</u> and incorporated herein by this reference. In the event of a conflict between the provisions of <u>Exhibit "B"</u> and any other provisions of this Agreement, the provisions of <u>Exhibit "B"</u> shall govern.

# ARTICLE 2. COMPENSATION AND METHOD OF PAYMENT

# 2.1 Contract Sum.

Subject to any limitations set forth in this Agreement, City agrees to pay Consultant the amounts specified in the "Schedule of Compensation" attached hereto as <u>Exhibit "C"</u> and incorporated herein by this reference. The total compensation, including reimbursement for actual expenses, shall not exceed <u>Dollar and Cents Written Out</u> (\$<u>XXXX.XX</u>) (the "Contract Sum"), unless additional compensation is approved pursuant to Section 1.9.

# 2.2 Method of Compensation.

The method of compensation may include: (i) a lump sum payment upon completion; (ii) payment in accordance with specified tasks or the percentage of completion of the services; (iii) payment for time and materials based upon the Consultant's rates as specified in the Schedule of Compensation, provided that time estimates are provided for the performance of sub tasks, but not exceeding the Contract Sum; or (iv) such other methods as may be specified in the Schedule of Compensation.

# 2.3 Reimbursable Expenses.

Compensation may include reimbursement for actual and necessary expenditures for reproduction costs, telephone expenses, and travel expenses approved by the Contract Officer in advance, or actual subcontractor expenses of an approved subcontractor pursuant to Section 4.5, and only if specified in the Schedule of Compensation. The Contract Sum shall include the attendance of Consultant at all project meetings reasonably deemed necessary by the City. Coordination of the performance of the work with City is a critical component of the services. If Consultant is required to attend additional meetings to facilitate such coordination, Consultant shall not be entitled to any additional compensation for attending said meetings.

2.4 Invoices.

Each month Consultant shall furnish to City an original invoice for all work performed and expenses incurred during the preceding month in a form approved by City's Director of Finance. By submitting an invoice for payment under this Agreement, Consultant is certifying compliance with all provisions of the Agreement. The invoice shall detail charges for all necessary and actual expenses by the following categories: labor

(by sub-category), travel, materials, equipment, supplies, and sub-contractor contracts. Sub-contractor charges shall also be detailed by such categories. Consultant shall not invoice City for any duplicate services performed by more than one person.

City may independently review each invoice submitted by the Consultant to determine whether the work performed and expenses incurred are in compliance with the provisions of this Agreement. Except as to any charges for work performed or expenses incurred by Consultant which are disputed by City, or as provided in Section 7.3, City will use its best efforts to cause Consultant to be paid within thirty (30) days of receipt of Consultant's correct and undisputed invoice; however, Consultant acknowledges and agrees that due to City warrant run procedures, the City cannot guarantee that payment will occur within this time period. In the event any charges or expenses are disputed by City, the original invoice shall be returned by City to Consultant for correction and resubmission.

# 2.5 No Waiver.

Review and payment by City to Consultant of any invoice for work performed by Consultant pursuant to this Agreement shall not be deemed a waiver of any defects in work performed by Consultant or of any rights or remedies provided herein or any applicable law.

# ARTICLE 3. PERFORMANCE SCHEDULE

# 3.1 Time of Essence.

Time is of the essence in the performance of this Agreement.

# 3.2 Schedule of Performance.

Consultant shall commence the services pursuant to this Agreement upon receipt of a written notice to proceed and shall perform all services within the time period(s) established in the "Schedule of Performance" attached hereto as <u>Exhibit "D"</u> and incorporated herein by this reference. When requested by the Consultant, extensions to the time period(s) specified in the Schedule of Performance may be approved in writing by the Contract Officer but not exceeding one hundred eighty (180) days cumulatively, pursuant to Section 1.9.

# 3.3 Force Majeure.

The time period(s) specified in the Schedule of Performance for performance of the services rendered pursuant to this Agreement shall be extended because of any delays due to unforeseeable causes beyond the control and without the fault or negligence of the Consultant, including, but not restricted to, acts of God or of the public enemy, unusually severe weather, fires, earthquakes, floods, epidemics, quarantine restrictions, riots, strikes, freight embargoes, wars, litigation, and/or acts of any governmental agency, including the City, if the Consultant shall, within ten (10) days of the commencement of such delay, notify the Contract Officer in writing of the causes of the delay. The Contract Officer shall ascertain the facts and the extent of delay, and extend the time for performing the services for the period of the enforced delay when and

if in the judgment of the Contract Officer such delay is justified. The Contract Officer shall extend the time for performance in accordance with the procedures set forth in Section 1.9. The Contract Officer's determination shall be final and conclusive upon the Parties to this Agreement. In no event shall Consultant be entitled to recover damages against the City for any delay in the performance of this Agreement, however caused, Consultant's sole remedy being extension of the Agreement pursuant to this Section.

#### 3.4 Term.

Unless earlier terminated in accordance with Article 7 of this Agreement, this Agreement shall continue in full force and effect until completion of the services but not exceeding one (1) year from the date hereof, except as otherwise provided in the Schedule of Performance (<u>Exhibit "D"</u>).

#### ARTICLE 4. COORDINATION OF WORK

# 4.1 Representatives and Personnel of Consultant.

The following principals of Consultant ("Principals") are hereby designated as being the principals and representatives of Consultant authorized to act in its behalf with respect to the work specified herein and make all decisions in connection therewith:

# Name<br/>(Name)Title<br/>(Title)Name<br/>(Name)Title<br/>(Title)

It is expressly understood that the experience, knowledge, capability, and reputation of the foregoing Principals were a substantial inducement for City to enter into this Agreement. Therefore, the Principals shall be responsible during the term of this Agreement for directing all activities of Consultant and devoting sufficient time to personally supervise the services hereunder. All personnel of Consultant, and any authorized agents, shall at all times be under the exclusive direction and control of the Principals. For purposes of this Agreement, the Principals may not be replaced nor may their responsibilities be substantially reduced by Consultant without the express written approval of City. Additionally, Consultant shall utilize only competent personnel to perform services pursuant to this Agreement. Consultant shall make every reasonable effort to maintain the stability and continuity of Consultant's staff and subcontractors, if any, assigned to perform the services required under this Agreement. Consultant shall notify City of any changes in Consultant's staff and subcontractors, if any, assigned to perform the services required under this Agreement, prior to and during any such performance. In the event that City, in its sole discretion, at any time during the term of this Agreement, desires to reassign any staff or subcontractor of Consultant, Consultant shall, immediately upon a Reassign Notice from City of such desire of City, reassign such persons or persons.

#### 4.2 Status of Consultant.

Consultant shall have no authority to bind City in any manner, or to incur any obligation, debt or liability of any kind on behalf of or against City, whether by contract or otherwise, unless such authority is expressly conferred under this Agreement or is otherwise expressly conferred in writing by City. Consultant shall not at any time or in any manner represent that Consultant or any of Consultant's officers, employees, or agents are in any manner officials, officers, employees or agents of City. Neither Consultant, nor any of Consultant's officers, employees or agents, shall obtain any rights to retirement, health care, or any other benefits which may otherwise accrue to City's employees. Consultant expressly waives any claim Consultant may have to any such rights.

#### 4.3 Contract Officer.

The Contract Officer shall be the City Administrator or other such person designated by the City Administrator. It shall be the Consultant's responsibility to assure that the Contract Officer is kept informed of the progress of the performance of the services and the Consultant shall refer any decisions which must be made by City to the Contract Officer. Unless otherwise specified herein, any approval of City required hereunder shall mean the approval of the Contract Officer. The Contract Officer shall have authority, if specified in writing by the City Administrator, to sign all documents on behalf of the City required hereunder to carry out the terms of this Agreement.

### 4.4 Independent Contractor.

Neither the City nor any of its employees shall have any control over the manner, mode, or means by which Consultant, its agents or employees, perform the services required herein, except as otherwise set forth herein. City shall have no voice in the selection, discharge, supervision or control of Consultant's employees, servants, representatives, or agents, or in fixing their number, compensation, or hours of service. Consultant shall perform all services required herein as an independent contractor of City and shall remain at all times as to City a wholly independent contractor with only such obligations as are consistent with that role. Consultant shall not at any time or in any manner represent that it or any of its agents or employees are agents or employees of City. City shall not in any way or for any purpose become or be deemed to be a partner of Consultant in its business or otherwise or a joint venturer or a member of any joint enterprise with Consultant.

# 4.5 **Prohibition Against Subcontracting or Assignment.**

The experience, knowledge, capability, and reputation of Consultant, its principals and employees were a substantial inducement for the City to enter into this Agreement. Therefore, Consultant shall not contract with any other entity to perform in whole or in part the services required hereunder without the express written approval of the City. In addition, neither this Agreement nor any interest herein may be transferred, assigned, conveyed, hypothecated, or encumbered voluntarily or by operation of law, whether for the benefit of creditors or otherwise, without the prior written approval of City. Transfers restricted hereunder shall include the transfer to any person or group of persons acting in concert of more than twenty five percent (25%) of the present ownership and/or control

of Consultant, taking all transfers into account on a cumulative basis. In the event of any such unapproved transfer, including any bankruptcy proceeding, this Agreement shall be void. No approved transfer shall release the Consultant or any surety of Consultant of any liability hereunder without the express consent of City.

# ARTICLE 5. INSURANCE, INDEMNIFICATION AND BONDS

# 5.1 Insurance Coverages.

The Consultant shall procure and maintain, at its sole cost and expense, in a form and content satisfactory to City, during the entire term of this Agreement including any extension thereof, the following policies of insurance which shall cover all elected and appointed officers, employees, and agents of City:

(a) <u>Comprehensive General Liability Insurance (Occurrence Form</u> <u>CG0001 or equivalent</u>). A policy of comprehensive general liability insurance written on a per occurrence basis for bodily injury, personal injury, and property damage. The policy of insurance shall be in an amount not less than \$1,000,000.00 per occurrence or if a general aggregate limit is used, then the general aggregate limit shall be twice the occurrence limit.

(b) <u>Worker's Compensation Insurance</u>. A policy of worker's compensation insurance in such amount as will fully comply with the laws of the State of California and which shall indemnify, insure, and provide legal defense for both the Consultant and the City against any loss, claim, or damage arising from any injuries or occupational diseases occurring to any worker employed by or any persons retained by the Consultant in the course of carrying out the work or services contemplated in this Agreement.

(c) <u>Automotive Insurance (Form CA 0001 (Ed 1/87) including "any auto"</u> <u>and endorsement CA 0025 or equivalent</u>). A policy of comprehensive automobile liability insurance written on a per occurrence for bodily injury and property damage in an amount not less than \$1,000,000. Said policy shall include coverage for owned, non-owned, leased, and hired cars.

(d) <u>Professional Liability</u>. Professional liability insurance appropriate to the Consultant's profession. This coverage may be written on a "claims made" basis, and must include coverage for contractual liability. The professional liability insurance required by this Agreement must be endorsed to be applicable to claims based upon, arising out of, or related to services performed under this Agreement. The insurance must be maintained for at least 5 consecutive years following the completion of Consultant's services or the termination of this Agreement. During this additional 5-year period, Consultant shall annually and upon request of the City submit written evidence of this continuous coverage.

(e) <u>Additional Insurance</u>. Policies of such other insurance, as may be required in the Special Requirements.

(f) <u>Subcontractors</u>. Consultant shall include all subcontractors as insureds under its policies or shall furnish separate certificates and certified

endorsements for each subcontractor. All coverages for subcontractors shall be subject to all of the requirements stated herein.

# 5.2 General Insurance Requirements.

All of the above policies of insurance shall be primary insurance and shall name the City, its elected and appointed officers, employees, and agents as additional insureds, and any insurance maintained by City or its officers, employees, or agents shall apply in excess of, and not contribute with, Consultant's insurance. The insurer is deemed hereof to waive all rights of subrogation and contribution it may have against the City, its officers, employees, and agents and their respective insurers. The insurance policy must specify that where the primary insured does not satisfy the self-insured retention, any additional insured may satisfy the self-insured retention. All of said policies of insurance shall provide that said insurance may not be amended or cancelled by the insurer or any Party hereto without providing thirty (30) days prior written notice by certified mail return receipt requested to the City. In the event any of said policies of insurance are cancelled, the Consultant shall, prior to the cancellation date, submit new evidence of insurance in conformance with Section 5.1 to the Contract Officer. No work or services under this Agreement shall commence until the Consultant has provided the City with Certificates of Insurance or appropriate insurance binders evidencing the above insurance coverages and said Certificates of Insurance or binders are approved by the City. City reserves the right to inspect complete, certified copies of all required insurance policies at any time. Any failure to comply with the reporting or other provisions of the policies including breaches or warranties shall not affect coverage provided to City.

City, its respective elected and appointed officers, directors, officials, employees, agents and volunteers are to be covered as additional insureds as respects: liability arising out of activities Consultant performs; products and completed operations of Consultant; premises owned, occupied or used by Consultant; or automobiles owned, leased, hired or borrowed by Consultant. The coverage shall contain no special limitations on the scope of protection afforded to City, and their respective elected and appointed officers, officials, employees or volunteers. Consultant's insurance shall apply separately to each insured against whom claim is made or suit is brought, except with respect to the limits of the insurer's liability.

Any deductibles or self-insured retentions must be declared to and approved by City. At the option of City, either the insurer shall reduce or eliminate such deductibles or self-insured retentions as respects City or its respective elected or appointed officers, officials, employees and volunteers or the Consultant shall procure a bond guaranteeing payment of losses and related investigations, claim administration, defense expenses and claims. The Consultant agrees that the requirement to provide insurance shall not be construed as limiting in any way the extent to which the Consultant may be held responsible for the payment of damages to any persons or property resulting from the Consultant's activities or the activities of any person or persons for which the Consultant is otherwise responsible nor shall it limit the Consultant's indemnification liabilities as provided in Section 5.3.

In the event the Consultant subcontracts any portion of the work in compliance with Section 4.5 of this Agreement, the contract between the Consultant and such

subcontractor shall require the subcontractor to maintain the same policies of insurance that the Consultant is required to maintain pursuant to Section 5.1, and such certificates and endorsements shall be provided to City.

#### 5.3 Indemnification.

To the full extent permitted by law, Consultant agrees to indemnify, defend, and hold harmless the City, its officers, employees and agents ("Indemnified Parties") against any and all actions, either judicial, administrative, arbitration or regulatory claims, damages to persons or property, losses, costs, penalties, obligations, errors, omissions or liabilities whether actual or threatened (herein "claims or liabilities") that may be asserted or claimed by any person, firm or entity arising out of or in connection with the negligent performance of the work, operations, or activities provided herein of Consultant, its officers, employees, agents, subcontractors, or invitees, or any individual or entity for which Consultant is legally liable ("indemnitors"), arising from Consultant's reckless or willful misconduct, or arising from Consultant's or indemnitors' negligent performance of or failure to perform any term, provision, covenant, or condition of this Agreement, and in connection therewith:

(a) Consultant will defend any action or actions filed in connection with any of said claims or liabilities and will pay all costs and expenses, including legal costs and attorneys' fees incurred in connection therewith;

(b) Consultant will promptly pay any judgment rendered against the City, its officers, agents, or employees for any such claims or liabilities arising out of or in connection with the negligent performance of or failure to perform such work, operations or activities of Consultant hereunder; and Consultant agrees to save and hold the City, its officers, agents, and employees harmless therefrom;

(c) In the event the City, its officers, agents or employees is made a party to any action or proceeding filed or prosecuted against Consultant for such damages or other claims arising out of or in connection with the negligent performance of or failure to perform the work, operation or activities of Consultant hereunder, Consultant agrees to pay to the City, its officers, agents, or employees, any and all costs and expenses incurred by the City, its officers, agents, or employees in such action or proceeding, including but not limited to, legal costs and attorneys' fees.

Consultant shall incorporate similar, indemnity agreements with its subcontractors and if it fails to do so Consultant shall be fully responsible to indemnify City hereunder therefore, and failure of City to monitor compliance with these provisions shall not be a waiver hereof. This indemnification includes claims or liabilities arising from any negligent or wrongful act, error or omission, or reckless or willful misconduct of Consultant in the performance of professional services hereunder. The provisions of this Section do not apply to claims or liabilities occurring as a result of City's sole negligence or willful acts or omissions, but, to the fullest extent permitted by law, shall apply to claims and liabilities resulting in part from City's negligence, except that design professionals' indemnity hereunder shall be limited to claims and liabilities arising out of the negligence, recklessness, or willful misconduct of the design professional. The indemnity obligation shall be binding on successors and assigns of Consultant and shall survive termination of this Agreement.

#### 5.4 Sufficiency of Insurer or Surety.

Insurance required by this Agreement shall be satisfactory only if issued by companies qualified to do business in California, rated "A" or better in the most recent edition of Best Rating Guide, The Key Rating Guide or in the Federal Register, and only if they are of a financial category Class VII or better, unless such requirements are waived by the Risk Manager of the City ("Risk Manager") due to unique circumstances. If this Agreement continues for more than 3 years duration, or in the event the Risk Manager determines that the work or services to be performed under this Agreement creates an increased or decreased risk of loss to the City, the Consultant agrees that the minimum limits of the insurance policies may be changed accordingly upon receipt of written notice from the Risk Manager Consultant.

#### ARTICLE 6. RECORDS, REPORTS, AND RELEASE OF INFORMATION

#### 6.1 Records.

Consultant shall keep, and require subcontractors to keep, such ledgers books of accounts, invoices, vouchers, canceled checks, reports, studies or other documents relating to the disbursements charged to City and services performed hereunder (the "books and records"), as shall be necessary to perform the services required by this Agreement and enable the Contract Officer to evaluate the performance of such services. Any and all such documents shall be maintained in accordance with generally accepted accounting principles and shall be complete and detailed. The Contract Officer shall have full and free access to such books and records at all times during normal business hours of City, including the right to inspect, copy, audit and make records and transcripts from such records. Such records shall be maintained for a period of 3 years following completion of the services hereunder, and the City shall have access to such records in the event any audit is required. In the event of dissolution of Consultant's business, custody of the books and records may be given to City, and access shall be provided by Consultant's successor in interest.

# 6.2 Reports.

Consultant shall periodically prepare and submit to the Contract Officer such reports concerning the performance of the services required by this Agreement as the Contract Officer shall require. Consultant hereby acknowledges that the City is greatly concerned about the cost of work and services to be performed pursuant to this Agreement. For this reason, Consultant agrees that if Consultant becomes aware of any facts, circumstances, techniques, or events that may or will materially increase or decrease the cost of the work or services contemplated herein or, if Consultant is providing design services, the cost of the project being designed, Consultant shall promptly notify the Contract Officer of said fact, circumstance, technique or event and the estimated increased or decreased cost related thereto and, if Consultant is providing design services, the estimated increased or decreased cost estimate for the project being designed.

# 6.3 Ownership of Documents.

All drawings, specifications, maps, designs, photographs, studies, surveys, data, notes, computer files, reports, records, documents and other materials (the "documents and materials") prepared by Consultant, its employees, subcontractors and agents in the performance of this Agreement shall be the property of City and shall be delivered to City upon request of the Contract Officer or upon the termination of this Agreement, and Consultant shall have no claim for further employment or additional compensation as a result of the exercise by City of its full rights of ownership use, reuse, or assignment of the documents and materials hereunder. Any use, reuse or assignment of such completed documents for other projects and/or use of uncompleted documents without specific written authorization by the Consultant will be at the City's sole risk and without liability to Consultant, and Consultant's guarantee and warranties shall not extend to such use, reuse or assignment. Consultant may retain copies of such documents for its own Consultant shall have the right to use the concepts embodied therein. use. All subcontractors shall provide for assignment to City any documents or materials prepared by them, and in the event Consultant fails to secure such assignment, Consultant shall indemnify City for all damages resulting therefrom.

# 6.4 Confidentiality and Release of Information.

(a) All information gained or work product produced by Consultant in performance of this Agreement shall be considered confidential, unless such information is in the public domain or already known to Consultant. Consultant shall not release or disclose any such information or work product to persons or entities other than City without prior written authorization from the Contract Officer.

(b) Consultant, its officers, employees, agents or subcontractors, shall not, without prior written authorization from the Contract Officer or unless requested by the City Attorney, voluntarily provide documents, declarations, letters of support, testimony at depositions, response to interrogatories or other information concerning the work performed under this Agreement. Response to a subpoena or court order shall not be considered "voluntary" provided Consultant gives City notice of such court order or subpoena.

(c) If Consultant, or any officer, employee, agent or subcontractor of Consultant, provides any information or work product in violation of this Agreement, then City shall have the right to reimbursement and indemnity from Consultant for any damages, costs and fees, including attorney's fees, caused by or incurred as a result of Consultant's conduct.

(d) Consultant shall promptly notify City should Consultant, its officers, employees, agents, or subcontractors be served with any summons, complaint, subpoena, notice of deposition, request for documents, interrogatories, request for admissions or other discovery request, court order or subpoena from any party regarding this Agreement and the work performed there under. City retains the right, but has no obligation, to represent Consultant or be present at any deposition, hearing or similar proceeding. Consultant agrees to cooperate fully with City and to provide City with the opportunity to review any response to discovery requests provided by Consultant. However, this right to review any such response does not imply or mean the right by City to control, direct, or rewrite said response.

#### ARTICLE 7. ENFORCEMENT OF AGREEMENT AND TERMINATION

#### 7.1 California Law.

This Agreement shall be interpreted, construed, and governed both as to validity and to performance of the Parties in accordance with the laws of the State of California. Legal actions concerning any dispute, claim, or matter arising out of or in relation to this Agreement shall be instituted in the Superior Court of the County of San Bernardino, State of California, or any other appropriate court in such county, and Consultant covenants and agrees to submit to the personal jurisdiction of such court in the event of such action. In the event of litigation in a U.S. District Court, venue shall lie exclusively in the Central District of California, Eastern Division.

# 7.2 Disputes; Default.

In the event that Consultant is in default under the terms of this Agreement, the City shall not have any obligation or duty to continue compensating Consultant for any work performed after the date of default. Instead, the City may give notice to Consultant of the default and the reasons for the default. The notice shall include the timeframe in which Consultant may cure the default. This timeframe is presumptively thirty (30) days, but may be extended, though not reduced, if circumstances warrant. During the period of time that Consultant is in default, the City shall hold all invoices and shall proceed with payment on the invoices only when the default is cured. In the alternative, the City may, in its sole discretion, elect to pay some or all of the outstanding invoices during the period of default. If Consultant does not cure the default, the City may take necessary steps to terminate this Agreement under this Article. Any failure on the part of the City to give notice of the Consultant's default shall not be deemed to result in a waiver of the City's legal rights or any rights arising out of any provision of this Agreement.

# 7.3 Retention of Funds.

Consultant hereby authorizes City to deduct from any amount payable to Consultant (whether or not arising out of this Agreement) (i) any amounts the payment of which may be in dispute hereunder or which are necessary to compensate City for any losses, costs, liabilities, or damages suffered by City, and (ii) all amounts for which City may be liable to third parties, by reason of Consultant's acts or omissions in performing or failing to perform Consultant's obligation under this Agreement. In the event that any claim is made by a third party, the amount or validity of which is disputed by Consultant, or any indebtedness shall exist which shall appear to be the basis for a claim of lien, City may withhold from any payment due, without liability for interest because of such withholding, an amount sufficient to cover such claim. The failure of City to exercise such right to deduct or to withhold shall not, however, affect the obligations of the Consultant to insure, indemnify, and protect City as elsewhere provided herein.

#### 7.4 Waiver.

Waiver by any Party to this Agreement of any term, condition, or covenant of this Agreement shall not constitute a waiver of any other term, condition, or covenant. Waiver by any Party of any breach of the provisions of this Agreement shall not constitute a waiver of any subsequent breach or violation of any provision of this Agreement. Acceptance by City of any work or services by Consultant shall not constitute a waiver of any of the provisions of this Agreement. No delay or omission in the exercise of any right or remedy by a non-defaulting Party on any default shall impair such right or remedy or be construed as a waiver. Any waiver by either Party of any default must be in writing and shall not be a waiver of any other default concerning the same or any other provision of this Agreement.

# 7.5 Rights and Remedies are Cumulative.

Except with respect to rights and remedies expressly declared to be exclusive in this Agreement, the rights and remedies of the Parties are cumulative and the exercise by either Party of one or more of such rights or remedies shall not preclude the exercise by it, at the same or different times, of any other rights or remedies for the same default or any other default by the other Party.

# 7.6 Legal Action.

In addition to any other rights or remedies, either Party may take legal action, in law or in equity, to cure, correct, or remedy any default, to recover damages for any default, to compel specific performance of this Agreement, to obtain declaratory or injunctive relief, or to obtain any other remedy consistent with the purposes of this Agreement.

# 7.7 Liquidated Damages

Since the determination of actual damages for any delay in performance of this Agreement would be extremely difficult or impractical to determine in the event of a breach of this Agreement, Consultant and its sureties shall be liable for and shall pay to City the sum of <u>Written out Dollar Amount</u> (\$<u>XXXX.XX</u>) as liquidated damages for each working day of delay in the performance of any service required hereunder, as specified in the Schedule of Performance (Exhibit "D"). City may withhold from any monies payable on account of services performed by the Consultant any accrued liquidated damages.

# 7.8 Termination Prior to Expiration of Term.

This Section shall govern any termination of this Contract except as specifically provided in the following Section for termination for cause. City reserves the right to terminate this Contract at any time, with or without cause, upon thirty (30) days' written notice to Consultant, except that where termination is due to the fault of the Consultant, the period of notice may be such shorter time as may be determined by the Contract Officer. In addition, the Consultant reserves the right to terminate this Contract at any time, with or without cause, upon sixty (60) days' written notice to City, except that where termination is due to the fault of the Consultant any time, with or without cause, upon sixty (60) days' written notice to City, except that where termination is due to the fault of the City, the period of notice may be such shorter time as the Consultant may determine. Upon receipt of any notice of termination, Consultant

shall immediately cease all services hereunder except such as may be specifically approved by the Contract Officer. Except where the Consultant has initiated termination, the Consultant shall be entitled to compensation for all services rendered prior to the effective date of the notice of termination and for any services authorized by the Contract Officer thereafter in accordance with the Schedule of Compensation or such as may be approved by the Contract Officer, except as provided in Section 7.3. In the event the Consultant has initiated termination, the Consultant shall be entitled to compensation only for the reasonable value of the work product actually produced hereunder. In the event of termination without cause pursuant to this Section, the terminating Party need not provide the non-terminating Party with the opportunity to cure pursuant to Section 7.2.

# 7.9 Termination for Default of Consultant.

If termination is due to the failure of the Consultant to fulfill its obligations under this Agreement, City may, after compliance with the provisions of Section 7.2, take over the work and prosecute the same to completion by contract or otherwise, and the Consultant shall be liable to the extent that the total cost for completion of the services required hereunder exceeds the compensation herein stipulated (provided that the City shall use reasonable efforts to mitigate such damages), and City may withhold any payments to the Consultant for the purpose of set-off or partial payment of the amounts owed the City as previously stated.

# 7.10 Attorneys' Fees.

If either Party to this Agreement is required to initiate or defend or made a party to any action or proceeding in any way connected with this Agreement, the prevailing Party in such action or proceeding, in addition to any other relief which may be granted, whether legal or equitable, shall be entitled to reasonable attorney's fees. Attorney's fees shall include attorney's fees on any appeal, and in addition a Party entitled to attorney's fees shall be entitled to all other reasonable costs for investigating such action, taking depositions and discovery and all other necessary costs the court allows which are incurred in such litigation. All such fees shall be deemed to have accrued on commencement of such action and shall be enforceable whether or not such action is prosecuted to judgment.

# ARTICLE 8. CITY OFFICERS AND EMPLOYEES: NON-DISCRIMINATION

# 8.1 Non-liability of City Officers and Employees.

No officer or employee of the City shall be personally liable to the Consultant, or any successor in interest, in the event of any default or breach by the City or for any amount which may become due to the Consultant or to its successor, or for breach of any obligation of the terms of this Agreement.

# 8.2 Conflict of Interest.

Consultant covenants that neither it, nor any officer or principal of its firm, has or shall acquire any interest, directly or indirectly, which would conflict in any manner with the interests of City or which would in any way hinder Consultant's performance of services under this Agreement. Consultant further covenants that in the performance of

this Agreement, no person having any such interest shall be employed by it as an officer, employee, agent or subcontractor without the express written consent of the Contract Officer. Consultant agrees to at all times avoid conflicts of interest or the appearance of any conflicts of interest with the interests of City in the performance of this Agreement.

No officer or employee of the City shall have any financial interest, direct or indirect, in this Agreement nor shall any such officer or employee participate in any decision relating to the Agreement which effects his financial interest or the financial interest of any corporation, partnership or association in which he is, directly or indirectly, interested, in violation of any State statute or regulation. The Consultant warrants that it has not paid or given and will not pay or give any third party any money or other consideration for obtaining this Agreement.

Additionally, pursuant to Rialto Municipal Code section 2.48.145, Consultant represents that it has disclosed whether it or its officers or employees is related to any officer or employee of the City by blood or marriage within the third degree which would subject such officer or employee to the prohibition of California Government Sections 87100 et. seq., Fair Political Practices Commission Regulation Section 18702, or Government Code Section 1090. To this end, by approving this Agreement, Consultant attests under penalty of perjury, personally and on behalf of Consultant, as well its officers, representatives, that it/they have no relationship, as described above, or financial interests, as such term is defined in California Government Section 87100 et. seq., Fair Political Practices Commission Regulation Section 18702, or Government Code Section 1090, with any City of Rialto elected or appointed official or employee, except as specifically disclosed to the City in writing.

# 8.3 Covenant Against Discrimination.

Consultant covenants that, by and for itself, its heirs, executors, assigns, and all persons claiming under or through them, there shall be no discrimination against or segregation of any person or group of persons on account of race, color, creed, religion, sex, gender, sexual orientation, marital status, national origin, ancestry, or other protected class in the performance of this Agreement. Consultant shall take affirmative action to insure that applicants are employed and that employees are treated during employment without regard to their race, color, creed, religion, sex, marital status, national origin, ancestry, or other protected class.

# 8.4 Unauthorized Aliens.

Consultant hereby promises and agrees to comply with all of the provisions of the Federal Immigration and Nationality Act, 8 U.S.C.A. §§ 1101, *et seq.*, as amended, and in connection therewith, shall not employ unauthorized aliens as defined therein. Should Consultant so employ such unauthorized aliens for the performance of work and/or services covered by this Agreement, and should any liability or sanctions be imposed against City for such use of unauthorized aliens, Consultant hereby agrees to and shall reimburse City for the cost of all such liabilities or sanctions imposed, together with any and all costs, including attorney's fees, incurred by City.

# ARTICLE 9. MISCELLANEOUS PROVISIONS

#### 9.1 Facilities and Equipment.

Except as otherwise provided, Consultant shall, at its own cost and expense, provide all facilities and equipment necessary to perform the services required by this Agreement. City shall make available to Consultant only physical facilities such as desks, filing cabinets, and conference space ("City Facilities"), as may be reasonably necessary for Consultant's use while consulting with City employees and reviewing records and the information in possession of City. The location, quality, and time of furnishing of City Facilities shall be in the sole discretion of City. In no event shall City be required to furnish any facilities that may involve incurring any direct expense, including but not limited to computer, long distance telephone, network data, internet, or other communication charges, vehicles, and reproduction facilities.

#### 9.2 Payment of Taxes.

Consultant is solely responsible for the payment of employment taxes incurred under this Agreement and any federal and state taxes.

#### 9.3 Notices.

All notices or other communications required or permitted hereunder shall be in writing, and shall be personally delivered, sent by pre-paid First Class U.S. Mail, registered or certified mail, postage prepaid, return receipt requested, or delivered or sent by facsimile with attached evidence of completed transmission, and shall be deemed received upon the earlier of (i) the date of delivery to the address of the person to receive such notice if delivered personally or by messenger or overnight courier; (ii) three (3) business days after the date of posting by the United States Post Office if by mail; or (iii) when sent if given by facsimile. Any notice, request, demand, direction, or other communication sent by facsimile must be confirmed within forty-eight (48) hours by letter mailed or delivered. Other forms of electronic transmission such as e-mails, text messages, instant messages are not acceptable manners of notice required hereunder. Notices or other communications shall be addressed as follows:

If to City:	City of Rialto 150 S. Palm Ave. Rialto, CA 92376 Attn: City Administrator Tel: (909) 820-2525 Fax: (909) 820-2527
With copy to:	Aleshire & Wynder, LLP 18881 Von Karman Ave., Suite 1700 Irvine, CA 92612 Attn: Fred Galante, City Attorney Tel: (949) 223-1170 Fax: (949) 223-1180

If to Consultant: Name Address Tel: (XXX) XXX-XXXX Fax: (XXX) XXX-XXXX

With copy to: Name Address Tel: (XXX) XXX-XXXX Fax: (XXX) XXX-XXXX

Either Party may change its address by notifying the other Party of the change of address in writing.

# 9.4 Interpretation.

The terms of this Agreement shall be construed in accordance with the meaning of the language used and shall not be construed for or against either Party by reason of the authorship of this Agreement or any other rule of construction which might otherwise apply.

# 9.5 Counterparts.

This Agreement may be executed in counterparts, each of which shall be deemed to be an original, and such counterparts shall constitute one and the same instrument.

# 9.6 Integration; Amendment.

This Agreement including the attachments hereto is the entire, complete and exclusive expression of the understanding of the Parties. It is understood that there are no oral agreements between the Parties hereto affecting this Agreement and this Agreement supersedes and cancels any and all previous negotiations, arrangements, agreements and understandings, if any, between the Parties, and none shall be used to interpret this Agreement. No amendment to or modification of this Agreement shall be valid unless made in writing and approved by the Consultant and by the City Council. The Parties agree that this requirement for written modifications cannot be waived and that any attempted waiver shall be void.

# 9.7 Severability.

In the event that any one or more of the phrases, sentences, clauses, paragraphs, or sections contained in this Agreement shall be declared invalid or unenforceable by a valid judgment or decree of a court of competent jurisdiction, such invalidity or unenforceability shall not affect any of the remaining phrases, sentences, clauses, paragraphs, or sections of this Agreement which are hereby declared as severable and shall be interpreted to carry out the intent of the Parties hereunder unless the invalid provision is so material that its invalidity deprives either Party of the basic benefit of their bargain or renders this Agreement meaningless.

#### 9.8 Corporate Authority.

The persons executing this Agreement on behalf of the Parties hereto warrant that (i) such Party is duly organized and existing, (ii) they are duly authorized to execute and deliver this Agreement on behalf of said Party, (iii) by so executing this Agreement, such Party is formally bound to the provisions of this Agreement, and (iv) the entering into this Agreement does not violate any provision of any other Agreement to which said Party is bound. This Agreement shall be binding upon the heirs, executors, administrators, successors and assigns of the Parties.

# [SIGNATURES ON FOLLOWING PAGE]

**IN WITNESS WHEREOF**, the parties hereto have executed and entered into this Agreement on the date first written above.

CITY:	CONTRACTOR:
CITY OF RIALTO, a municipal corporation	(COMPANY NAME)
By: Deborah Robertson, Mayor	By:
	Signature
ATTEST:	Name
By:Barbara A. McGee, City Clerk	
Barbara A. McGee, City Clerk	Title
APPROVED AS TO FORM:	
ALESHIRE & WYNDER, LLP	By:Signature
By:	
Fred Galante, City Attorney	Name
	Title
	**Two signatures are required if a corporation**

# EXHIBIT "A"

# SCOPE OF SERVICES

- I. Consultant will perform the following Services:
  - Α.
  - Β.
  - С.
- II. As part of the Services, Consultant will prepare and deliver the following tangible work products to the City:
  - Α.
  - Β.
  - C.
- III. In addition to the requirements of Section 6.2, during performance of the Services, Consultant will keep the City appraised of the status of performance by delivering the following status reports:
  - Α.
  - Β.
  - C.
- IV. All work product is subject to review and acceptance by the City, and must be revised by the Consultant without additional charge to the City until found satisfactory and accepted by City.
- V. Consultant will utilize the following personnel to accomplish the Services:

Α.

В.

C.

# EXHIBIT "B"

# SPECIAL REQUIREMENTS

(Superseding Contract Standard Language)

# EXHIBIT "C"

# SCHEDULE OF COMPENSATION

I. Consultant shall perform the following tasks at the following rates:

# RATE TIME SUB-BUDGET



- II. A retention of ten percent (10%) shall be held from each payment as a contract retention to be paid as part of the final payment upon satisfactory completion of services.
- III. Within the budgeted amounts for each Task, and with the approval of the Contract Officer, funds may be shifted from one Task sub-budget to another so long as the Contract Sum is not exceeded per Section 2.1, unless Additional Services are approved per Section 1.9.
- IV. The City will compensate Consultant for the Services performed upon submission of a valid invoice. Each invoice is to include:
  - A. Line items for all personnel describing the work performed, the number of hours worked, and the hourly rate.
  - B. Line items for all materials and equipment properly charged to the Services.
  - C. Line items for all other approved reimbursable expenses claimed, with supporting documentation.
  - D. Line items for all approved subcontractor labor, supplies, equipment, materials, and travel properly charged to the Services.
- V. The total compensation for the Services shall not exceed \$\_\_\_\_\_ as provided in Section 2.1 of this Agreement.
- VI. The Consultant's billing rates for all personnel are attached as Exhibit C-1.

#### EXHIBIT "D"

#### SCHEDULE OF PERFORMANCE

- I. Consultant shall perform all Services timely in accordance with the schedule to be developed by Consultant and subject to the written approval of the Contract Officer and the City Attorney's office.
- II. Consultant shall deliver the following tangible work products to the City by the following dates.
  - А. В.
  - C.
- III. The Contract Officer may approve extensions for performance of the services in accordance with Section 3.2.

# ATTACHMENT "E"

CITY OF RIALTO SCHEDULE OF FEES ENGINEERING TEL: 909.421.4986

Updated 5/29/18

DESCRIPTION OF FEE	ADM		PLAN CHECK FEE & BASIS	RESOLUTION/ ORDINANCE #	EFFECTIVE DATE
Administrative fees:					
Photocopy	S	0.30		Reso. 5222	5/3/2005
hotocopy	S	0.60		Reso. 5222	5/3/2005
Plan Check fees :		ŝ			
Subdivision Maps				· · · · · · · · · · · · · · · · · · ·	
Tract Maps	\$	4,376.90	\$3,000/Sheet + \$100/Lot	Reso. 6271	7/1/2013
Parcel Maps	S	4,376.90	\$1,250/Sheet	Reso. 6271	7/1/2013
Plans	-				
Rough Grading Plan	S	1,570.10	\$1,100/Sheet	Reso. 6271	7/1/2013
Precise Grading/Paving Plan	S	1,570.10	\$1,300/Sheet	Reso. 6271	7/1/2013
Street Improvement Plan	\$	1,570.10	\$800/Sheet	Reso. 6271	7/1/2013
raffic Signage/Striping Plan	\$	1,570.10	\$800/Sheet	Reso. 6271	7/1/2013
raffic Signal Plan	\$	1,570.10	\$1,250/Sheet	Reso. 6271	7/1/2013
Sewer Improvement Plan	\$	2,745.40	\$800/Sheet	Reso. 6271	7/1/2013
Vater Improvement Plan	S	2,745.40	\$800/Sheet	Reso. 6271	7/1/2013
Storm Drain Improvement Plan	S	1,570.10	\$800/Sheet	Reso. 6271	7/1/2013
Street Lighting/Electrical Plan	\$	2,434.70	\$800/Sheet	Reso. 6271	7/1/2013
andscaping Plan (Public LMD)	S	2,434.70	\$800/Sheet	Reso. 6271	7/1/2013
rrigation Plan (Public LMD)	\$	2,434.70	\$800/Sheet	Reso. 6271	7/1/2013
Revisions to Approved Plans	S	456.20	\$950 Flat Rate	Reso. 6271	7/1/2013
lydrology Studies (Preliminary Engineering)		8			
lo Offsite Tributary Area	S	456.20	\$1,250/Report	Reso, 6271	7/1/2013
ributary Area < 10 Acres	\$	456.20	\$1,950/Report	Reso. 6271	7/1/2013
ributary Area 10 - 100 Acres	S	456.20	\$2,500/Report	Reso. 6271	7/1/2013
ributary Area > 100 Acres	\$	456.20	\$3,250/Report	Reso. 6271	7/1/2013
lydrology/Hydraulic Studies (Final Engineering)					
Parcel Size < 1 Acre	S	456.20	\$1,750/Report	Reso, 6271	7/1/2013
Parcel Size 1 - 5 Acres	s	456.20	\$2,250/Report	Reso. 6271	7/1/2013
Parcel Size > 5 Acres	S	456.20	\$3,350/Report	Reso. 6271	7/1/2013
	3	430.20	33,330/Nepon	1030.0271	1112013
Traffic Studies		150.00	ACE 0.00	D	740040
raffic Exempt Letter	S	456.20	\$650/Report	Reso. 6271	7/1/2013
ocused Traffic Study	S	914.70	\$2,550/Report	Reso. 6271	7/1/2013
Horizon Level Traffic Study (5-Mile Radius) Sewer Study	S	1,631.50 914.70	\$3,850/Report \$2,150/Report	Reso. 6271 Reso. 6271	7/1/2013
Vater Quality Management Plans					
Parcel Size < 1 Acre	S	695.10	\$1,950/Report	Reso. 6271	7/1/2013
Parcel Size 1 - 5 Acres	\$	695.10	\$2,850/Report	Reso. 6271	7/1/2013
Parcel Size > 5 Acres	S	695.10	\$3,750/Report	Reso. 6271	7/1/2013
Surveying Services				<u> </u>	
ot Line Adjustment/Parcel Mergers	S	1,072.80	\$2,250 Flat Rate	Reso. 6271	7/1/2013
Right of Way Dedication/Vacation	S	1,072.80	\$1,250 Flat Rate	Reso. 6271	7/1/2013
Public Easements	S	1,072.80	\$1,250 Flat Rate	Reso. 6271	7/1/2013
Annexation to Maintenance District	S	1,704.30	\$850 Flat Rate	Reso. 6271	7/1/2013